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<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - <u>SANTA ANA</u> DIVISION</p>	
<p>In re: THE LITIGATION PRACTICE GROUP P.C.,</p>	<p>CASE NO.: 8:23-bk-10571-SC CHAPTER: 11</p> <p>Debtor(s)</p> <p>NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE: (<i>title of motion</i>¹): <u>Emergency Motion (I) for Entry of a Second Interim Order:</u> <u>(A) Authorizing The Trustee to Obtain Post-Petition</u> <u>Financing and Superpriority Administrative Expense Claim</u> <u>Pursuant to 11 U.S.C. § 364; and (B) Setting Final Hearing;</u> <u>and Pursuant to Final Hearing, (II) for Entry of Final Order</u> <u>Approving Post-Petition Financing on a Final Basis</u></p>

PLEASE TAKE NOTE that the order titled ORDER ON FINAL APPROVAL OF TRUSTEE'S SECOND POST-PETITION FINANCING

was lodged on (date) August 18, 2023 and is attached. This order relates to the motion which is docket number 249.

¹ Please abbreviate if title cannot fit into text field.

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8
8 **UNITED STATES BANKRUPTCY COURT**
9
9 **CENTRAL DISTRICT OF CALIFORNIA- SANTA ANA DIVISION**

10
11 In re:
11 THE LITIGATION PRACTICE GROUP P.C.,
12 Debtor.

Case No. 8:23-bk-10571-SC
Chapter 11

13
13 **ORDER ON FINAL APPROVAL OF**
14 **TRUSTEE'S SECOND POST-PETITION**
14 **FINANCING**

15 Date: August 10, 2023
16 Time: 10:00 a.m.
16 Judge: Hon. Scott C. Clarkson
17 Place: Courtroom 5C
17 411 West Fourth Street
18 Santa Ana, CA 92701

22
23 On July 16, 2023, Richard A. Marshack, the Chapter 11 Trustee (the "Trustee") for the
24 bankruptcy estate (the "Estate") of The Litigation Practice Group, P.C., in the above-captioned
25 bankruptcy case filed a *Notice of Motion and Emergency Motion (I) for Entry of a Second Interim*
26 *Order: (A) Authorizing The Trustee to Obtain Post-Petition Financing and Superpriority*
27 *Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (B) Setting Final Hearing;* and
28 ///

1 *Pursuant to Final Hearing, (II) for Entry of Final Order Approving Post-Petition Financing on a*
2 *Final Basis [Docket No. 249] (the "Second Financing Motion").*

3 On or about July 18, 2023, the Official Committee of Unsecured Creditors (the
4 "Committee") filed an Omnibus Limited Opposition and Reservation of Rights Concerning: (I) the
5 Trustee's Emergency Motion for Entry of a Second Interim Order Authorizing Post-Petition
6 Financing and Superpriority Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (II)
7 Liberty Acquisitions Group, Inc.'s Statement in Support Thereof [Docket No. 282] (the "Committee
8 Limited Objection"). The Committee Limited Objections were resolved.

9 This Court, having considered the Financing Motion, all pleadings file in support thereof,
10 and the Committee Limited Objection, and having heard oral argument, entered a Second Interim
11 Order on July 19, 2023 [Docket No. 310] granting the Second Financing Motion that, among other
12 things, set a Final Hearing on August 10, 2023, authorized the Trustee to borrow up to \$500,000.00
13 of Post-Petition Financing in advance of the Final Hearing, and gave the Trustee the authority to
14 make non-material changes to the terms of the Post-Petition Financing in advance of the Final
15 Hearing with proper notice.

16 Pursuant to the Order granting Trustee's Second Financing Motion (the "Second Financing
17 Order"), the Trustee executed notes in the amounts of \$250,336.02 ("Resolution Ventures Note No.
18 2") and \$249,663.98 ("PanAmerican Note"), true and correct copies of which are attached to the
19 Second Financing Order.

20 The Court, having considered the Second Financing Motion, all pleadings filed in support
21 thereof, and the Committee Objections, having heard oral argument, and good cause appearing
22 including the reasons stated on the record and in the Second Financing Motion, the Court ordered
23 as follows:

24 IT IS ORDERED that:

25 1. The Second Financing Motion is granted, as modified herein;
26 2. Trustee is authorized to borrow \$500,000.00 pursuant to the Resolution Ventures
27 Note No. 2, in the amount of \$250,336.02, and PanAmerican Note, in the amount of \$249,663.02;

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1 3. Finds that there is no stay of this Order, including no stay pursuant to Rule 6004(h)
2 of the Federal Rules of Bankruptcy Procedure (to the extent applicable);

3 4. Retains jurisdiction with the Court with respect to all matters arising from or related
4 to the implementation of this Order.

5 **IT IS SO ORDERED.**

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 655 W. Broadway, Suite 800, San Diego, California 92101

A true and correct copy of the foregoing document entitled **NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE: Emergency Motion (I) for Entry of a Second Interim Order: (A) Authorizing The Trustee to Obtain Post-Petition Financing and Superpriority Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (B) Setting Final Hearing; and Pursuant to Final Hearing, (II) for Entry of Final Order Approving Post-Petition Financing on a Final Basis**

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On August 18, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On August 18, 2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on August 18, 2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

JUDGE'S COPY

The Honorable Scott C. Clarkson
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 18, 2023
Date

Caron Burke
Printed Name

/s/ Caron Burke
Signature

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